



THE LENDER FOR THE NEW GENERATION OF BORROWER.

ABP Capital, LLC is a nationally diversified financial services firm specializing in Lending, Private Equity, Investment and Development. Our industry expertise and flexible financing allow us to act quickly on complex opportunities.

We provide financing for the following types of property:

- Industrial/Warehouse
- Commercial
- Retail
- Mixed-use
- Non-owner occupied residential
- Land
- Multi Family
- Hospitality
- Master Plan Development
- Office

ABP Capital is led by a talented, diverse team of innovators whose experience spans 150 years of combined success in real estate, lending, entrepreneurship, engineering, construction, manufacturing, business operations, corporate strategy and banking.

150 YEARS

WHY CHOOSE ABP CAPITAL

- Loan Capacity from \$1 million - \$50 million
- Funding income producing property, land and construction deals
- Leverage up to 75% LTV
- Interest reserve structure to accommodate negative cash flow
- Terms of 6-36 months
- Competitive pricing
- Creative and flexible structures from experienced professionals
- Compressed funding cycle with fast in-house underwriting/closing process

ABP CAPITAL'S COMPRESSED FUNDING CYCLE

With 100% owner-provided capital, local funding decisions, in-house underwriting team and our network of premier 3rd-party providers, we can evaluate and fund deals faster.



.01 DEAL PROPOSAL

.02 UNDERWRITING & DUE DILIGENCE

.03 DOCUMENT DRAFTING, APPROVAL, & SIGNING

.04 CLOSURE & FUNDING



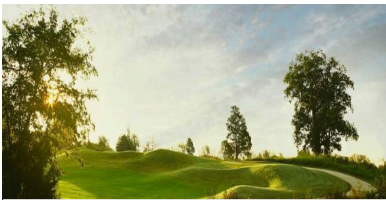
CONNECTION

BUILDING RELATIONSHIPS THAT
GO BEYOND THE LOAN.

Our deep experience in real estate, construction, and financing means we can see opportunity where traditional lenders may not.

ABP Capital underwrites each deal from a unique perspective and funds using 100% owner-provided capital to expedite our client's funding request.

FEATURED TRANSACTIONS



MASTER PLAN
COMMUNITY FINANCING
ARRINGTON, TN

Amount: \$36,000,000.00
Loan Type: Construction
Financing Term: 24 Months

Project Description: Financed the completion of 482 premium residential lots surrounding a Von Hagge Smelek and Baril 18-hole golf course in Arrington, Tennessee.

ABP Capital enabled crews to continue construction of the community's above and below ground infrastructure, homesites, as well as destination amenities such as clubhouse, fishing ponds, pool house, and resort-style swimming pool. ABP Capital continues to provide insight into sound project and construction management practices via our experienced team.



LAND REFINANCE
LAS VEGAS, NV

Amount: \$25,774,877.00
Loan Type: Bridge
Financing Term: 24 Months

Project Description: Refinance existing debt encumbering a 66.63-acre parcel of world-class real estate located minutes from downtown Las Vegas.

ABP Capital recognized the market, position and value of the assets and was able to underwrite and fund the deal before the borrowers note matured. This allowed our client to hold on to the property and gave him the opportunity to exit at the highest possible sales price.



ACQUISITION &
CONSTRUCTION FINANCING
PACIFIC BEACH, CA

Amount: \$2,256,376.00
Loan Type: Acquisition & Construction
Financing Term: 12 Months

Project Description: Provided acquisition and construction financing for three, 2,340 SF, detached single family residences located minutes from the beach.

The borrower purchased a lot with existing cottages and plans to demo the cottages and build three large homes, each with 4 bed/2.5 bath in a prime location in San Diego. Based on two previously successful projects with this borrower and our understanding of the local real estate market, ABP Capital was able to expedite the loan request.



CONSTRUCTION FINANCING
TEMECULA, CA

Amount: \$4,465,000.00
Loan Type: Construction
Financing Term: 8 Months

Project Description: Financed the additional 65,000 square feet of Class A office space to the Old Town Temecula CRE market in Temecula, CA with an estimated value of \$25 million.

When the existing lender was unable to perform and fund the project's completion, ABP Capital subordinated their liens, working with the borrower and their large construction contractor to fund construction draws to complete the project in a timely manner.